

(l)(a) Statement showing Shareholding Pattern

| | | | |
|---|-------------------------------|---|--|
| Name of the Company : Tuni Textile Mills Limited | | | |
| Name of the scrip : TUNITEX | | | |
| Scrip Code : 531411 | | Class of Security : Equity Shares | |
| Quarter ended: 31st December 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 130,631,000 | | |

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: | | TUNI TEXTILE MILLS LIMITED | | | | | | |
|----------------------|--|----------------------------|------------------------|--|---|----------------------------|--|----------------------------|
| Scrip Code : 531411 | | Quarter ended: | | | 31st December 2014 | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | (VIII) | (IX) = (VIII) / (VI) * 100 |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | 0.00% | 0.00% | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | - | - |
| (c) | Bodies Corporate | - | - | - | 0.00% | 0.00% | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other - Specify | - | - | - | 0.00% | 0.00% | - | - |
| | Directors | 4 | 21,791,500 | 21,791,500 | 16.68% | 16.68% | - | - |
| | Directors Relatives | 6 | 6,591,250 | 6,591,250 | 5.05% | 5.05% | - | - |
| | Sub-Total (A)(1) | 10 | 28,382,750 | 28,382,750 | 21.73% | 21.73% | - | - |
| -2 | Foreign | | | | 0.00% | 0.00% | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.00% | 0.00% | - | - |
| (b) | Bodies Corporate | - | - | - | 0.00% | 0.00% | - | - |
| (c) | Institutions | - | - | - | 0.00% | 0.00% | - | - |
| (d) | Qualified Foreign Investor | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - |
| | Sub-Total (A)(2) | - | - | - | 0.00% | 0.00% | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | 10 | 28,382,750 | 28,382,750 | 21.73% | 21.73% | - | - |
| (B) | Public shareholding | | | | 0.00% | 0.00% | N.A. | N.A. |
| -1 | Institutions | | | | 0.00% | 0.00% | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 1 | 494,000 | - | 0.38% | 0.00% | - | - |
| (b) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | - | - |
| (d) | Venture Capital Funds | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Insurance Companies | - | - | - | 0.00% | 0.00% | - | - |
| (f) | Foreign Institutional Investors | 1 | 359 | 359 | 0.00% | 0.00% | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00% | 0.00% | - | - |
| (h) | Qualified Foreign Investors | - | - | - | 0.00% | 0.00% | - | - |
| (i) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - |
| | Sub-Total (B)(1) | 2 | 494,359 | 359 | 0.38% | 0.00% | - | - |
| -2 | Non-institutions | | | | 0.00% | 0.00% | | |
| (a) | Bodies Corporate | 230 | 20,509,048 | 20,434,048 | 15.70% | 15.70% | N.A. | N.A. |
| (b) | Individuals - | | | | 0.00% | 0.00% | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 5,095 | 43,662,000 | 42,683,000 | 33.42% | 33.42% | | |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 125 | 29,856,307 | 29,729,307 | 22.86% | 22.86% | | |
| (c) | Qualified Foreign Investors | - | - | - | 0.00% | 0.00% | | |
| (d) | Any Other (specify) - | | | | | 0.00% | | |
| | NRI | 47 | 4,578,616 | 4,573,616 | 3.50% | 3.50% | | |
| | Foreign Corporate Bodies | 1 | 2 | 2 | 0.00% | 0.00% | | |
| | Trust | - | - | - | 0.00% | 0.00% | | |
| | Hindu Undivided Family | 102 | 2,564,061 | 2,564,061 | 1.96% | 1.96% | | |
| | Clearing Members | 16 | 583,857 | 583,857 | 0.45% | 0.45% | | |
| | Sub-Total (B)(2) | 5,616 | 101,753,891 | 100,567,891 | 77.89% | 77.89% | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 5,618 | 102,248,250 | 100,568,250 | 78.27% | 78.27% | N.A. | N.A. |
| | TOTAL (A) + (B) | 5,628 | 130,631,000 | 128,951,000 | 100.00% | 100.00% | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | 0.00% | 0.00% | N.A. | N.A. |
| (1) | Promoter and Promoter Group | - | - | - | 0.00% | 0.00% | - | - |
| (2) | Public | - | - | - | 0.00% | 0.00% | N.A. | N.A. |
| | TOTAL (C) | - | - | - | 0.00% | 0.00% | | |
| | GRAND TOTAL (A) + (B) + (C) | 5,628 | 130,631,000 | 128,951,000 | 100.00% | 100.00% | | |

Notes : Not Any

| Name of the Company: | | TUNI TEXTILE MILLS LIMITED | | | | | | | | | |
|----------------------|---|----------------------------|---------------------------------------|-------------------|--------------------------|---|-------------------------|---|---------------------------------------|---|--|
| Scrip Code : 531411 | | | | Quarter ended: | | | | 31st December 2014 | | | |
| (I) (b) | Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number | As a Percentage | As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I) (a) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Convertible Securities of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Prabhu Dayal Suareka | 8,713,000 | 6.67% | - | - | - | - | - | - | - | 6.67% |
| 2 | Narendra Kr. Sureka | 6,797,500 | 5.20% | - | - | - | - | - | - | - | 5.20% |
| 3 | Pradeep Kr Sureka | 5,115,500 | 3.92% | - | - | - | - | - | - | - | 3.92% |
| 4 | Narendra Kr. Sureka | 3,148,500 | 2.41% | - | - | - | - | - | - | - | 2.41% |
| 5 | Urmila Devi Sureka | 1,633,750 | 1.25% | - | - | - | - | - | - | - | 1.25% |
| 6 | Annpurna Devi P Sureka | 1,165,500 | 0.89% | - | - | - | - | - | - | - | 0.89% |
| 7 | Archit P Sureka | 1,100,000 | 0.84% | - | - | - | - | - | - | - | 0.84% |
| 8 | Pradeep Kr Sureka | 648,000 | 0.50% | - | - | - | - | - | - | - | 0.50% |
| 9 | Neha N Sureka | 36,000 | 0.03% | - | - | - | - | - | - | - | 0.03% |
| 10 | Ruchi N Sureka | 25,000 | 0.02% | - | - | - | - | - | - | - | 0.02% |
| TOTAL | | 28,382,750 | 21.73% | - | - | - | - | - | - | - | 21.73% |

| (I) (c) (i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | |
|--------------|---|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|--|--|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | |
| 1 | Shilpa Agarwal | 2,872,000 | 2.20% | - | - | - | - | 2.20% | | | |
| 2 | True Capital & Finance Limited | 2,078,000 | 1.59% | - | - | - | - | 1.59% | | | |
| 4 | Anugraha Stock & Broking Pvt. Ltd. | 2,068,105 | 1.58% | - | - | - | - | 1.58% | | | |
| 5 | Sunil Sharma | 1,731,400 | 1.33% | - | - | - | - | 1.33% | | | |
| 6 | Vijaya Devi | 1,583,000 | 1.21% | - | - | - | - | 1.21% | | | |
| 7 | Hillview Impex Pvt. Ltd. | 1,460,500 | 1.12% | - | - | - | - | 1.12% | | | |
| TOTAL | | 11,793,005 | 9.03% | - | - | - | - | 9.03% | | | |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| 1 | N.A. | - | 0.00% | - | - | - | - | - |

| (I)(d) Statement showing details of locked-in shares | | | | |
|--|-------------------------|----------------------------|--|------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
| 1 | N.A. | - | 0.00% | Not Applicable |
| TOTAL | | - | 0.00% | |

| | | |
|-----------------------------|-----------------------------------|---------------------------|
| Name of the Company: | TUNI TEXTILE MILLS LIMITED | |
| Scrip Code: 531411 | Quarter ended: | 31st December 2014 |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |